



# Letter of Authorization to Transfer Assets or Wire Transfers

Please submit this form to your financial advisor

California Academy of Sciences Tax ID#: 94-1156258

## Personal Information

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_ E-mail \_\_\_\_\_

## Broker Information

Name of Firm/Broker \_\_\_\_\_

Your Account Number \_\_\_\_\_

Title of Account \_\_\_\_\_

## Delivery Instructions for Your Financial Advisor

Please transfer the following assets/amount: \_\_\_\_\_ to the California Academy of

Sciences with the following designation: \_\_\_\_\_

### Stock Transfer

Broker: Mark Cavalier  
Phone: 415-396-2318  
Fax: 415-396-2205

Wells Fargo Advisors, LLC  
MAC A0101-077  
420 Montgomery Street, 7th Floor  
San Francisco, CA 94104

DTC: First Clearing, LLC  
DTC Number: 141  
Account Number: 1207-9887  
Account Name: California Academy of Sciences

### Wire Transfer

Bank Representative:  
Cynthia Boultd  
Phone: 415-222-3632

Wells Fargo Bank, N.A  
San Francisco, CA

ACH/Wire Routing Number: 121000248  
Account Number: 4122-016397  
Swift Code: WFBIUS6S  
Account Name: California Academy of Sciences

Signature \_\_\_\_\_

Date \_\_\_\_\_

Secondary Signer (if applicable) \_\_\_\_\_

Date \_\_\_\_\_

Please mail, fax, or e-mail a copy to:

### Erin Poindexter

Coordinator, Development Information Services  
55 Music Concourse Drive, San Francisco, CA 94118

[epoindexter@calacademy.org](mailto:epoindexter@calacademy.org)

Phone: 415-379-5491 Fax: 415-379-5750

# CALIFORNIA ACADEMY OF SCIENCES