

WAYS TO GIVE

You may direct or increase your support to the California Academy of Sciences in a number of ways. Gifts made by check save the Academy 3% over credit cards. Please keep this list for easy reference to the ways you can help advance the Academy's mission to explore, explain, and sustain life.

For more information, please visit our website at calacademy.org/support.

Stock Gifts and Wire Transfers

Gifts of appreciated stock and mutual funds may be deductible at their full market value, less the value of any membership benefits you may receive. Please alert Kristina Kaiser, Associate Director of Development Information Services, at 415.379.5414 or kkaiser@calacademy.org if you are initiating a stock or wire transfer.

To designate a stock transfer:

Broker: Mark Cavalier
Wells Fargo Advisors, LLC
MAC A0101-077
420 Montgomery Street
7th Floor
San Francisco, CA 94104
DTC: First Clearing LLC
DTC Number: 141
Account Number: 1207-9887
TEL 415.396.2318
FAX 415.396.2205

To designate a wire transfer:

Bank Representative:
Cynthia Bouldt
Wells Fargo Bank, NA.
San Francisco, CA
ACH/Wire Routing Number:
121000248
Account number: 4122-016397
Swift code: WFBUS6S
TAX ID # 94-1156258
TEL 415.222.3632

Legacy Gifts

Many of our supporters have chosen to include the Academy in their estate plans. These legacy donors, known as Eastwood Associates, are a community of honored philanthropists who guarantee the Academy's mission into the future. For more information on how to create a legacy gift, please visit myplanwithcalacademy.org.

Online Giving

Donations to the Academy may be made on our website: calacademy.org/donate.



CALIFORNIA ACADEMY OF SCIENCES

Gift Bunching and Donor Advised Funds

Caps on tax deductions have resulted in diminished tax benefits for some donors making charitable gifts. Did you know that by bunching, or grouping, multiple years' gifts into one year, you may be able to recover those tax benefits? The Academy also accepts gifts made via Donor Advised Funds ("DAF"). Donor-advisors should consult their DAF manager, tax advisors, and/or legal counsel to determine the tax treatment of their proposed contributions and any other restrictions that apply to DAF grants. To learn more, please contact Allison Oseth, Associate Director of Leadership Philanthropy, at 415.379.5413 or aoseth@calacademy.org.

Corporate Matching Gifts & Payroll Deductions

Your contribution to the California Academy of Sciences may qualify to be matched by your employer—doubling your impact to the Academy. In addition, if your employer conducts an annual charitable gift drive, you can designate the California Academy of Sciences to be the recipient of your payroll deduction gift. Please ask your Human Resources office if you have a Matching Gift or Workplace Giving Program.

IRA Beneficiary

You may designate the Academy as a remainder beneficiary of your IRA, 401(k), pension or other retirement plans and further your philanthropic goals while reducing taxes for your heirs. To make the Academy a beneficiary of your retirement plan, simply ask the trustee or custodian of your account for a beneficiary designation form and list the California Academy of Sciences. For more information, please contact Jay Auslander, Director of Gift Planning and Associate Counsel, at 415.379.5202 or jauslander@calacademy.org.

Cryptocurrency

Donations to the Academy may be made via cryptocurrency. For transfer information, please contact Kristina Kaiser, Associate Director of Development Information Services, at 415.379.5414 or kkaiser@calacademy.org.

Real Estate

The Academy accepts gifts of developed or undeveloped real estate. For more information, please contact Jay Auslander, Director of Gift Planning and Associate Counsel, at 415.379.5202 or jauslander@calacademy.org.

For questions, please contact us:

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